

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
GENESIS GLOBAL HOLDCO LLC, <i>et al.</i> ¹ ,) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
Debtors.)
)

CERTIFICATE OF SERVICE

Undersigned counsel hereby certifies that on February 5, 2024, *The New Jersey Bureau of Securities' Response and Reservation of Rights to the Debtors' Amended Joint Chapter 11 Plan* was e-filed via CM/ECF and served on all parties registered to receive notification of such filings. Additionally, the following parties were served by e-mail (unless a different manner of service is indicated):

<p>Luke A. Barefoot, Esq. Sean A. O'Neal, Esq. Jane Vanlare, Esq. Cleary Gottlieb Steen and Hamilton LLP lbarefoot@cgsh.com soneal@cgsh.com jvanlare@cgsh.com</p> <p><i>Counsel to Debtors</i></p>	<p>Tara Tiantian, Esq. Greg M. Zipes, Esq. Office of the United States Trustee – NY Tara.tiantian@usdoj.gov Greg.zipes@usdoj.gov</p> <p><i>U.S. Trustee</i></p>
<p>Philip Abelson, Esq. J. Christopher Shore, Esq. White & Case LLP Philip.abelson@whitecase.com cshore@whitecase.com</p> <p><i>Counsel to the Official Committee of Unsecured Creditors</i></p>	<p><u><i>Via FedEx Overnight Delivery</i></u> Chambers of the Honorable Sean H. Lane United States Bankruptcy Court For the Southern District of New York 300 Quarropas Street White Plains, NY 10601</p>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**McELROY, DEUTSCH, MULVANEY
& CARPENTER, LLP**

Dated: February 5, 2024

/s/ Jeffrey Bernstein

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